



FEED THE FUTURE

The U.S. Government's Global Hunger & Food Security Initiative



Is Financing policy responsive to Food System Transformation in Malawi?

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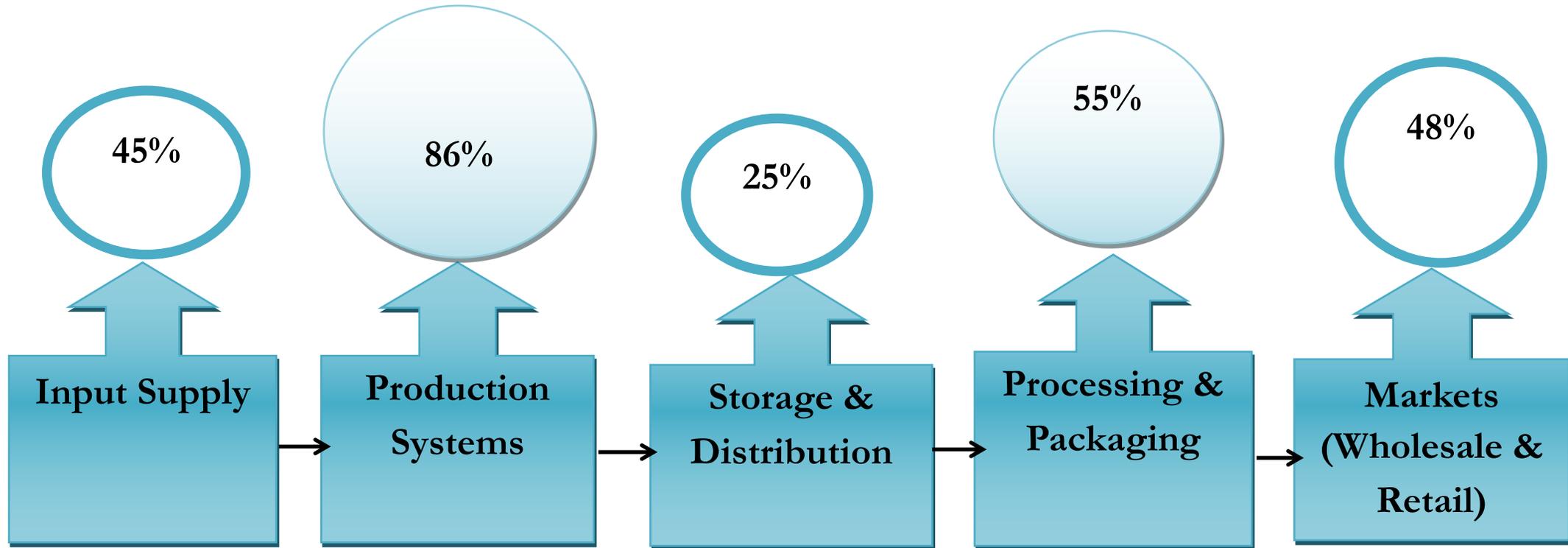
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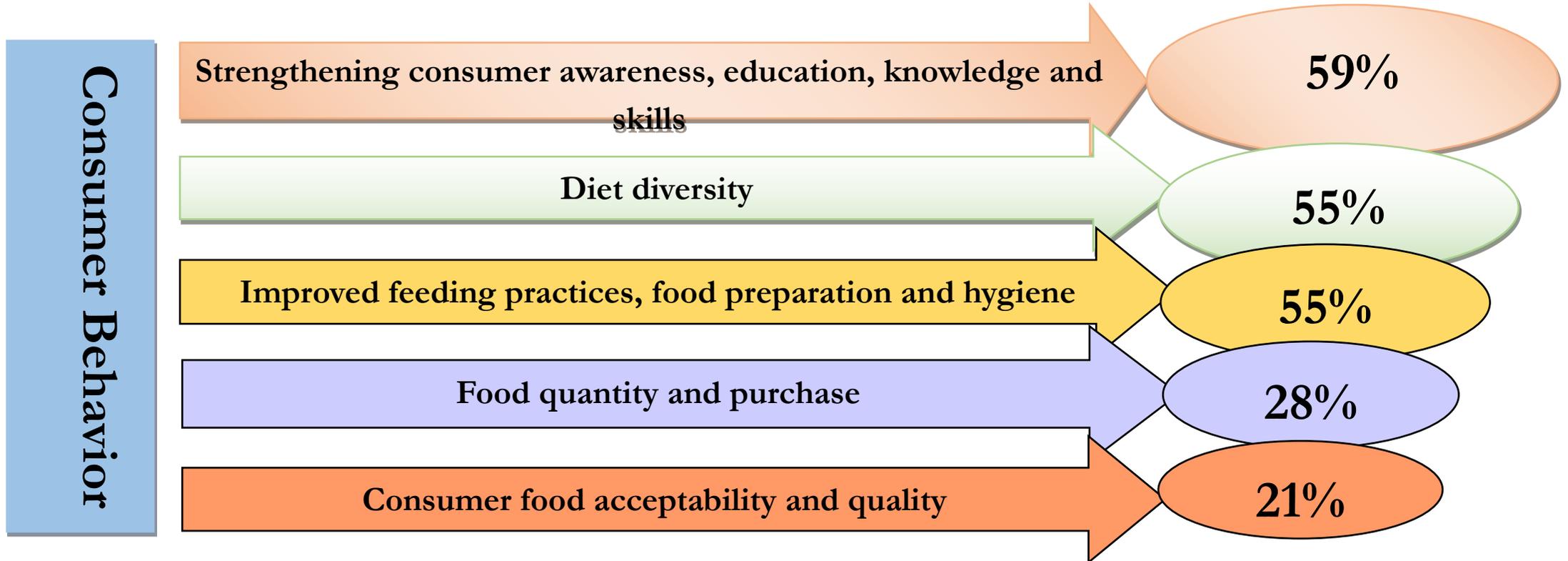
Introduction

- Malawi undergoing policy reforms
- Effective financing of food system transformation required
- Policy land scape mapped with elements of food system (FST)
- Linkage between finance and FST established
- Finance policy
 - Narrow focus: instruments to finance entrepreneurs (farmers)
 - Broad focus: Total investments required to implement policy change
- Policy materials used

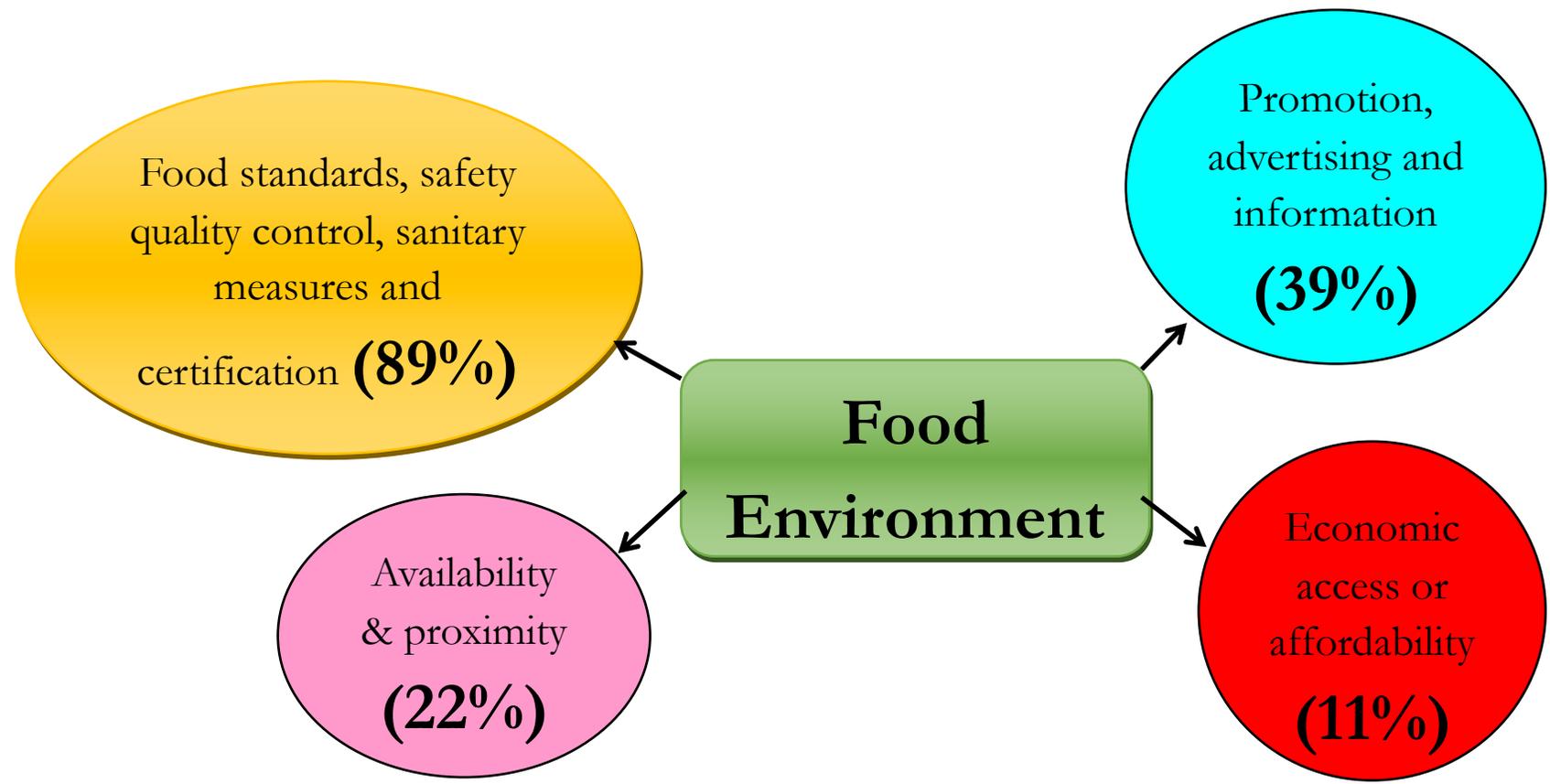
Most of the policies emphasized production systems, followed by processing and packaging



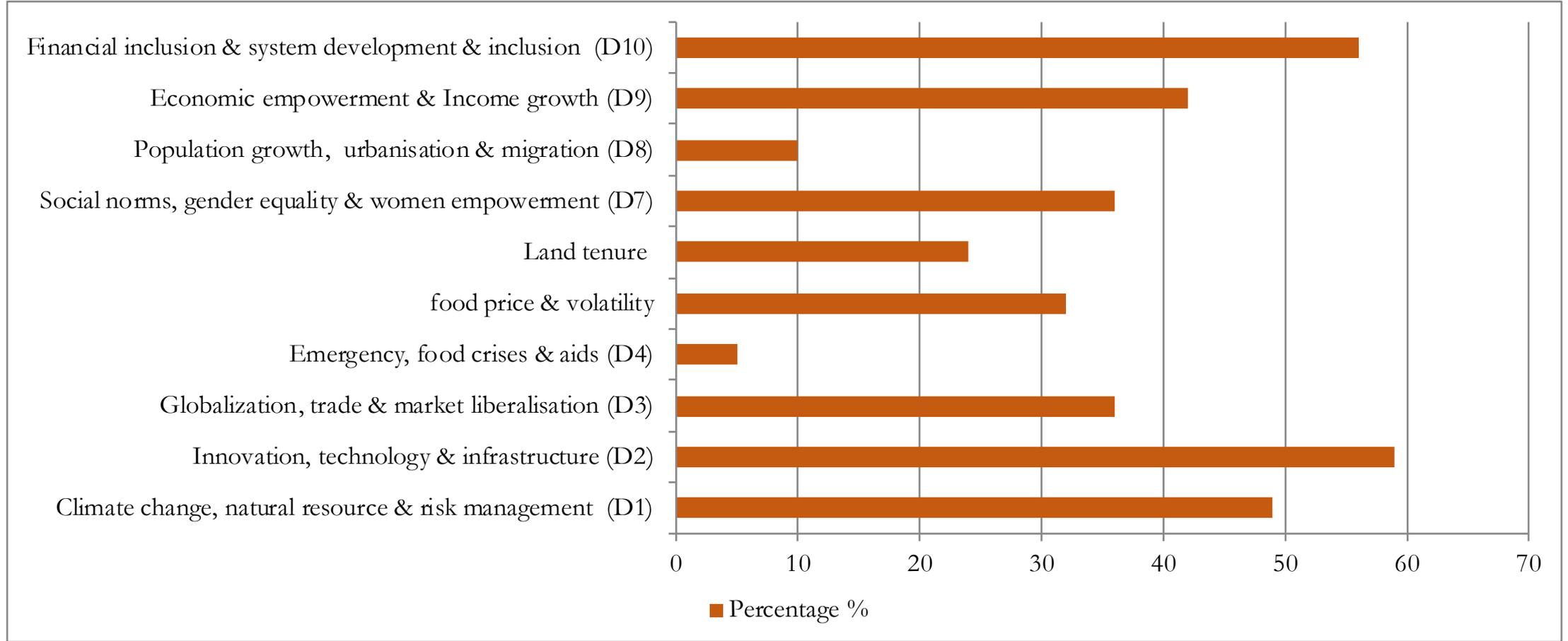
Most policies addressed consumer capacity, diet diversity and improved feeding management.



Food standards and control main consideration



Financial inclusion and Innovation, technology & infrastructure major drivers





Finance policies less reflective of FSN

| Key | | Key | |
|---|---|---|---|
|  |  |  |  |
| High | Medium | High | Medium |
| Financing Systems Policies | | FoodSystems Policies | |
| 1. National Strategy for Financial Inclusion (2016 - 2020) |  | 1. National Agricultural Investment Plan (FY2017/2018 - FY2022/2023) |  |
| 2. Long Term Finance Policy (2016) |  | 2. National Multi-Sector Nutrition Strategic Plan (2018 – 2020) |  |
| 3. Financial Sector Development Strategy II (2017 – 2021) |  | 3. National Seed Policy (2018) |  |
| 4. Draft Strategic Plan Commercial Support Services (CASS) (2018-2023) |  | 4. Land Policies (2002; 2016) |  |

Key issues

- Financing still important due to reliance on external partners
- Financing policy in Malawi less responsive to food systems.
- Emerging pressure groups driving new policies to focus on food chain (producers).
- Finance to target food system elements
- Financial inclusion requires development of innovative finance services and products.
- The multi-stakeholder partnerships identified to mobilize finance for food systems transformation.

Thank you